SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>CCMP Capital, LLC</u>	2. Date of Event Requiring Stater (Month/Day/Yea 07/15/2015	ment	3. Issuer Name and Ticker or Trac <u>Ollie's Bargain Outlet F</u>		<u>Inc.</u> [C	DLLI]	
(Last) (First) (Middle) 245 PARK AVENUE, 16TH FL.			4. Relationship of Reporting Perso (Check all applicable) Director X Officer (give title	on(s) to Issuer 10% Owner Other (specify		 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check 	
(Street) NEW YORK NY 10167	-		below)	below)		Applicable Line) Form filed b	y One Reporting Person y More than One
(City) (State) (Zip)							
	Table I - Nor	n-Derivat	ive Securities Beneficiall	y Owned			
1. Title of Security (Instr. 4)			Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect ((Instr. 5)	ct(D) (II	. Nature of Indirect nstr. 5)	Beneficial Ownership
Common Stock, par value \$0.001 per share ('	Common Stock, par value \$0.001 per share ("Common Stock")			D ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾			
Common Stock			30,533,305	D ⁽¹⁾⁽²⁾⁽³⁾⁽	4)(5)		
Common Stock			4,069,735	D ⁽¹⁾⁽²⁾⁽³⁾⁽	4)(6)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	2. Date Exer Expiration D (Month/Day/	ate	3. Title and Amount of Securi Underlying Derivative Securit		4. Convers or Exerc Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date	Expiration		Amount or Number of	Derivativ Security	e or Indirect	
	Exercisable	Date	Title	Shares			
1. Name and Address of Reporting Person [*] <u>CCMP Capital, LLC</u>							
(Last) (First) (Mic 245 PARK AVENUE, 16TH FL.	ldle)						
(Street) NEW YORK NY 101	67						
(City) (State) (Zip)						
1. Name and Address of Reporting Person [*] <u>CCMP Capital Investors II, L.P.</u>							
(Last)(First)(MicC/O CCMP CAPITAL, LLC245 PARK AVENUE, 16TH FL.	ldle)						
(Street) NEW YORK NY 101	67						
(City) (State) (Zip)						
1. Name and Address of Reporting Person [*] <u>CCMP Capital Investors (Cayman) I</u>	<u>I, L.P.</u>						
(Last) (First) (Mic C/O INTERTRUST CORP SVCS (CAYMA) 190 ELGIN AVENUE	-						
(Street)							

GEORGE TOWN	E9	KY1-9005					
(City)	(State)	(Zip)					
1. Name and Address c	f Reporting Person [*]						
CCMP Capital	<u>Associates, L.P.</u>						
(Last)	(First)	(Middle)					
C/O CCMP CAPIT	AL, LLC						
245 PARK AVENU	JE, 16TH FL.						
(Street)							
NEW YORK	NY	10167					
(City)	(State)	(Zip)					
1. Name and Address c	f Reporting Person [*]						
CCMP Capital Associates GP, LLC							
(Last)	(First)	(Middle)					
C/O CCMP CAPITAL, LLC							
245 PARK AVENU	JE, 16TH FL.						
(Street)							
NEW YORK	NY	10167					
(City)	(State)	(Zip)					

Explanation of Responses:

1. This Form 3 is being filed in connection with the effectiveness of the Registration Statement on Form S-1 relating to the registration under Section 12 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") of Common Stock of Ollie's Bargain Outlet Holdings, Inc. (the "Issuer") in connection with the Issuer's initial public offering of such Common Stock.

2. (Continuation of Footnote 1) - This Form 3 is being filed by (i) CCMP Capital Investors II, L.P. ("CCMP Capital Investors"), (ii) CCMP Capital Investors (Cayman) II, L.P. ("CCMP Capital Investors"), (ii) CCMP Capital Funds"), (iii) CCMP Capital Associates, L.P. ("CCMP Capital Associates"), the general partner of the CCMP Capital Funds, (iv) CCMP Capital Associates GP, LLC ("CCMP Capital Associates GP"), the general partner of CCMP Capital Associates and (v) CCMP Capital, LLC ("CCMP Capital"), the owner of CCMP Capital Associates GP (CCMP Capital, together with the CCMP Capital Funds, CCMP Capital Associates and (v) CCMP Capital, LLC ("CCMP Capital"), the owner of CCMP Capital Associates GP (CCMP Capital, associates GP, the "Reporting Persons"). The amount of securities indicated in the first row of Table I reflects the aggregate amount of shares beneficially owned by the CCMP Capital Funds. See footnotes (5) and (6).

3. (Continuation of Footnote 1) - Each of CCMP Capital Associates, CCMP Capital Associates GP and CCMP Capital may be deemed, pursuant to Rule 13d-3 under the Exchange Act, to beneficially own the Issuer's common stock reported herein held by the CCMP Capital Funds. The actual pro rata portion of beneficial ownership of any such shares held by the CCMP Capital Funds that may be deemed attributable to CCMP Capital Associates, CCMP Capital Associates GP and CCMP Capital is not readily determinable because it is subject to several variables, including the internal rate of return within the CCMP Capital Funds.

4. (Continuation of Footnote 1) - The Reporting Persons disclaim beneficial ownership of the securities to the extent it exceeds their pecuniary interest therein and the inclusion of the shares in this report shall not be deemed to be an admission of beneficial ownership of the reported shares for the purposes of Section 16 of the Exchange Act or otherwise. The amount shown represents the beneficial ownership of the Issuer's common stock held by the Reporting Persons as a group. Information with respect to each Reporting Person is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

5. The amount shown represents the beneficial ownership of shares of the Issuer's Common Stock owned by CCMP Capital Investors II, L.P.

6. The amount shown represents the beneficial ownership of shares of the Issuer's Common Stock owned by CCMP Capital Investors (Cayman) II, L.P.

Remarks:

CCMP CAPITAL, LLC By: /s/ Richard G. Jansen, General Counsel	<u>07/15/2015</u>
CCMP CAPITAL INVESTORS II, L.P., By: CCMP Capital Associates, L.P., its General Partner, By: CCMP Capital Associates GP, LLC, its general partner, By: /s/ Richard G. Jansen, Managing Director and General Counsel	<u>07/15/2015</u>
CCMP CAPITAL INVESTORS (CAYMAN) II, L.P., By: CCMP Capital Associates, L.P., its General Partner, By: CCMP Capital Associates GP, LLC, its general partner, By: /s/ Richard G. Jansen, Managing Director and General Counsel	<u>07/15/2015</u>
CCMP CAPITAL ASSOCIATES, L.P., By: CCMP Capital Associates GP, LLC, its general partner, By: /s/ Richard G. Jansen, Managing Director and General Counsel	<u>07/15/2015</u>
CCMP CAPITAL	<u>07/15/2015</u>

ASSOCIATES GP, LLC, By: /s/ Richard G. Jansen, Managing Director and General Counsel ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.